# KIN CANADA



# DISTRICT / ZONE / CLUB CRITICAL PATH

2017-2018

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#### **Critical Path Document**

This Critical Path document is a planning tool that is generic in nature and designed for use by clubs and District officers in all eight Districts. Each individual will determine the best method of maintaining this information and keeping it at their fingertips. Some may require the printed copy; others may transfer the information to their tablet, smartphone, etc.

Regardless of the method, it is recommended that the following critical information be kept at your fingertips at all times:

- List of the goals that you hope to achieve during the year.
- > Critical dates throughout the Kin year
- Club, Zone, & District meeting dates if available
- > List of what needs to be done for each month
- > Contact information for each Club President and one other contact per club
- Contact information for all District officers
- > Contact information for Kin HQ and all staff

# **National Board of Directors Report – Strategic Planning Update**

Kin Canada's 2014-2019 Strategic Plan affirms our focus on developing strong clubs, strong leaders, and a strong Association to support healthy, engaged, and enriched communities.

Over the last few months, Kin Canada Board and Staff have been working together on the next piece of the strategic plan: Implementing our Strategic Initiatives. The plan has 4 focus areas: Programs, Stakeholders, Organizational Capacity and Financial. Each focus area has a strategic priority, supporting goals, initiatives, and action items. The breakdown of the top 3 planning tiers can be found in the chart below. The recent member survey was an action item of 'Member Feedback' Initiative.

|                                       | PROGRAMS  | STAKEHOLDERS  | ORGANIZATIONAL  | FINANCIAL  |
|---------------------------------------|---|---|---|--|
| Strategic Priority:  Supporting Goals | Enhance programs + services by assessing and meeting common needs of clubs  • Assess and analyze club needs regularly • Meet needs • Members see • value In dues/time | To be the first choice service organization in Canada  • Members find HQ capable, accessible, supportive • Communities recognize Kin • Positive work place for Employees • Board serve with Pride • Mutually beneficial relationships with Charity Partners • Explore Corporate Partner possibilities | Ensure we have the skills + infrastructure to meet common needs of clubs  • Adequate staffing (numbers + skill sets)  • Adequate physical space + equipment  • Effective organizational structure | Increase operating budget to \$1.5 million by 2018 through diversified revenue  • New funding sources • Appropriate dues level + structure |
| Initiatives                           | <ul><li>Needs assessment</li><li>Partner engagement</li></ul>   | Member Feedback     GAP Analysis  | <ul> <li>District structure review</li> <li>Operations review</li> <li>Develop standards and<br/>Compliance</li> </ul>  | <ul> <li>Investigate alternative<br/>Funding</li> <li>Review dues model</li> </ul>   |

#### **National Contact List**

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B: (800) 742 5546

F: (519) 650 1091

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CYSTIC FIBROSIS CANADA

2221 Yonge Street

Toronto ON

M4S 2B4

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| Title                       | Name           | Ext. | E-mail                |
|-----------------------------|----------------|------|-----------------------|
| Executive Director          | Grant Ferron   | 216  | gferron@kincanada.ca  |
| Operations Manager          | Carmen Preston | 205  | cpreston@kincanada.ca |
| Administration Assistant    | Bas Zak        | 209  | bzak@kincanada.ca     |
| Membership Services         | Melina Hayward | 201  | mhayward@kincanada.ca |
| Risk Management Coordinator | Melanie Nieson | 208  | mnieson@kincanada.ca  |
| Marketing Coordinator       | Nadyne Esson   | 204  | nesson@kincanada.ca   |
| Projects Coordinator        | Lindsay Irvine | 215  | lirvine@kincanada.ca  |
| Communications Coordinator  | Jenn Martin    | 203  | jmartin@kincanada.ca  |
| Club Support Coordinator    | Lindsay King   | 212  | lking@kincanada.ca    |

#### **District Council Contact Information**

| Position      | Name | Contact Info |
|---------------|------|--------------|
| Governor      |      |              |
| Governor      |      |              |
| Vice-Governor |      |              |
| Vice-Governor |      |              |
| Secretary     |      |              |
| Treasurer     |      |              |
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**RECOMMENDATION:** Promote the use of generic emails for officers at the District, Zone and Club levels. For example at the District level <a href="mailto:D9KinsmenGovernor@gmail.com">D9KinsmenGovernor@gmail.com</a> or at the club level <a href="mailto:SmallvilleKinClubPresident@gmail.com">SmallvilleKinClubPresident@gmail.com</a> and <a href="mailto:SmallvilleKinClubSecretary@gmail.com">SmallvilleKinClubSecretary@gmail.com</a>

People who become these officers can add these email accounts to their computer, tablet and phone email programs and they will receive and can send emails from this email address. The following year, when the people change, the new person adds these email accounts to their computer, table and phone email programs and simply changes the password. It is recommended that the club have a minimum of 2 email address – President and Secretary and always send email to both, allowing the club the opportunity to decide on the internal protocols of handling communication.

#### **Benefits:**

- These email accounts should be used **ONLY** for official business, and they then retain history for that position year after year.
- Because the email address of all Zone and District officers remains constant over the years, clubs do not need to learn a new email address each year
- Incoming Districts and Zone officers do not need to spend needless time tracking down contact information for clubs.

#### **Goal Setting**

# "If you don't know where you are going, you might wind up someplace else." Yogi Berra

There are a variety of ways to approach goal setting and maintaining simplicity in its development is necessary. Using SMART goal setting is an effective way for district executives, zone executives, and clubs to establish both long and short term planning.

#### 1. Specific

The goal must be so specific that it can be completely understood. Kin or anyone will not actively work very long towards a goal they do not understand. There is no such thing as a goal that is too specific. "I am going to have a better year and involve more Kinsmen than ever before in my programs" is not very specific. "I am going to achieve 10% membership growth in my zone and be 100% efficient" are specific goals. Use the monthly memberships to track your progress and measure your success.

#### 2. Measurable

When a goal is set, it must include the standard of measurement and the specific end result. That is the only way we will ever know if we are accomplishing anything. Continuing from the example; measure your success club by club, zone by zone, and month by month using the National monthly membership reports. "The most difficult thing about doing nothing is determining when you are finished." Your goal will be realized when you have finished a project or solved a problem.

#### 3. Attainable

Goals should be logical and have an aspect of challenge that will involve more than a minimal effort to achieve. However, the goal must be defined well enough through expectations that can be explored in lists, responsibility tracking and consistent review that clubs feel that they are able to accomplish them. Attainability is set by both the specific nature of the goal and way the goal is measured. Attainability is being able to achieve the goal within the set time and expectations.

#### 4. Relevant

(Not Realistic – which would be the same as Attainable.) All goals need to be relevant towards your vision / mission.

#### 5. Timely

When you establish goals, they should be based on the idea of improving what now exists. Set both short and long-range goals. This helps to provide a feeling of accomplishment. Don't hesitate to set some goals that will take more than one year to complete, even though you will complete only one leg of the total program.

# **District Goals**

Check if each goal meets the SMART qualifications. Once you have developed a plan to meet the goal place a check mark under Plan.

| S | М | Α | R | Т | Goal | Plan |
|---|---|---|---|---|------|------|
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| S | М | Α | R | T | Goal | Plan |
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# Important Dates – if you use an electronic calendar – please transfer this information.

| May 15  | Clubs elections must all be complete  |
|---------|---|
| Jun 15  | Club Annual Report to National  |
| Jun 30  | End of Kin year   |
| Sep 15  | Club Executive Seminars must all be complete                                    |
| Sep 30  | 1 <sup>st</sup> National dues billing based on Sep 30 <sup>th</sup> membership  |
| Oct 15  | Club Installations must all be complete   |
| Nov 15  | Insurance Reporting form to National  |
| Nov 15  | Proof of Incorporation filing for prior year due to HQ                          |
| Nov 15  | 1 <sup>st</sup> dues payment to National  |
| Dec 31  | T2 tax return deadline  |
| Feb 01  | Students submitting their Kin Canada bursary application form to the club       |
| Feb 24  | National Day of KINdness  |
| Feb 20  | Founder's Day   |
| Feb 28  | Changes for National Awards program   |
| Mar 01  | Clubs must submit endorsed Kin Canada Bursary applications to National HQ       |
| Mar 01  | Diane Rogers Kin Pride Award posted on website                                  |
| Mar 31  | 2 <sup>nd</sup> National dues installment due                                   |
| Apr 15  | Submissions for Diane Rogers Kin pride Award                                    |
| May 27  | Great Strides Walk for Cystic Fibrosis  |
| May 01  | Due date for submissions for Lifetime Achievement Award                         |
| May TBD | National Resolutions that require circulation                                   |
| Jun 15  | Annual Club Reporting form due  |
| Jun 15  | Annual Service Reporting form due   |
| Jun 30  | Submit most National awards   |
| Jun 30  | Early Bird deadline for registration to National Convention                     |
| Jul 15  | Deadline for National Outstanding Zone Award                                    |
| Jul 15  | Deadline for clubs to submit completed Accredited Delegate forms to National HQ |

# **Other Important Dates**

| District Leadership Seminar |  |
|-----------------------------|--|
| National Convention         |  |
| Pre-Term                    |  |
| Fall Leadership Conference  |  |
| Mid-Term                    |  |
| Spring Zone Conference      |  |
| District Convention         |  |
| National Convention         |  |

OTHER IMPORTANT DATES – Club President meetings, Zone & District meetings

#### June – checklist pre-term

| District Executive   | Vice Governor | Deputy Governors  | Clubs |
|--|---------------|---|-------|
| ☐ Prepare District pre-term meeting                          |               | <ul><li>Attend District Leadership Seminar</li><li>Attend District Pre-term</li></ul>   |       |
| ☐ Share detailed membership printout (listing the members of |               | Attend Zone, District and National Convention   |       |
| each club – available from<br>National) with the D.G.'s      |               | <ul> <li>Review Outstanding D.G. Award and start to<br/>plan your year</li> </ul>   |       |
|  |               | <ul> <li>Contact the clubs via letter and thank them<br/>for their support/confidence in electing you<br/>as Governor / Vice Governor / Deputy<br/>Governor.</li> </ul>   |       |
|  |               | <ul> <li>□ Contact clubs via phone (not email) and ask them:         <ul> <li>For a list of new executive officers and contact information</li> <li>When you can do the Installation of Officers (Must be between July 1st and October 15th)</li> <li>If they need help to prepare their plans and goals</li> <li>If they need help to complete their Club Annual Reporting requirements</li> <li>For their meeting dates and other important dates</li> </ul> </li> <li>□ Review Accredited Delegate voting procedures, as you'll likely be running the</li> </ul> |       |
|  |               | credentials desk at district convention.  ☐ Prepare Zone budget   |       |
|  |               | <ul> <li>Start preparing a number of speeches and<br/>toasts for your year</li> </ul>   |       |
|  |               | <ul> <li>Start planning for the delivery of a Club<br/>Executive Seminar</li> </ul>   |       |
|  |               | Prepare your first newsletter   |       |
|  |               | Organize turnover meeting   |       |
|  |               | ☐ Membership recruitment strategies   |       |

#### July/August - checklist

| Past Governor |  | District Executive   | Vice Governor | Deputy Governors |   | Clubs  |
|---------------|--|--|---------------|------------------|---|--|
|               | Submit your District Year-<br>End Report to National by<br>July 15 (also serves as<br>your Decew-Phee<br>Outstanding District<br>Award submission) | Membership assessed Submit District Operational Plan to Kin Headquarters by July 15 Appoint signing officers |               |                  |   | VERY IMPORTANT SUMMER ACTIVITY: Be sure all Executive members attend the Club leadership Seminar. If not being offered as a Zone activity, arrange to have one held at your club. A senior member of the club can present. |
|               | Review national resolutions Attend national  | All meetings and functions<br>filled in on calendar pages<br>Promote inter-clubs<br>Review General Operating |               |                  |   | Ensure every executive member has access to a copy of the Successful Club manual, National General Operating Bylaws, District, Zone, and Club house rules.   |
|               | convention Your district needs you as a resource person. Be there when asked!  | By-law, Policies &<br>Procedures and District By-<br>laws  |               |                  |   | Review Master Club Award and use it to plan your year and to set your goals / objectives  Set next years meeting dates and themes Consult with membership to finalize your goals   |
|               | Be an advisor to the new<br>District Executive   | Prepare files and get<br>yourself organized<br>Prepare for your year –                                       |               |                  |   | and objectives Plan summer social events. Ask club members   |
|               | Be supportive of the new District Executive and its goals  | meeting dates, goals, visitations, etc.  |               |                  |   | to invite prospective members.  Hold a Club Executive turnover meeting  Appoint auditor / Financial Reviewer and turn  |
|               | Be a source of wisdom  | Spend some quality time with your family. It's going   |               |                  | Ш | over previous year's financial books   |
|               | Be a source of motivation Be a source of   | to be a busy year.  Get lots of rest   |               |                  |   | Talk to each member – determine if they plan on returning after the summer. If not – find  |
|               | encouragement Praise others for a job well done  | Send out first call for FLC (60 days prior)  |               |                  |   | out why and determine if things can be done<br>to change their minds. Find out their interests<br>and jointly decide on which committees the<br>person should serve / chair.   |
|               | The new District Council will look to you for advice. Be supportive, but   | Finalize travel plan for national convention   |               |                  |   | Start preparing a budget for the upcoming year.  |
|               | be careful not to take back the reins. Let the   | Attend national convention   |               |                  |   | Appoint new signing officers and arrange for transfer of signing officers  |
|               | current leaders do the job with your help.   |  |               |                  |   | Hold at least one executive meeting in July and August   |
|               | Enjoy your year as Past<br>Governor. You deserve it!   |  |               |                  |   | New executive should review audited financial statements   |
|               |  |  |               |                  |   | Ideal time to work on a Strategic plan – SWOT analysis and set goals and objectives for the year   |

| uly    | JULY 2017   |                 |            |        |   |        |  |  |  |  |  |
|--------|---|-----------------|------------|--------|---|--------|--|--|--|--|--|
| MONDAY | TUESDAY   | WEDNESDAY       | THURSDAY   | FRIDAY | SATURDAY  | SUNDAY |  |  |  |  |  |
|        |   | 1<br>Canada Day | 2          |        |   |        |  |  |  |  |  |
|        | Serving the   | Community's Gre | atest Need |        |   |        |  |  |  |  |  |
| 3      | 4   | 5               | 6          | 7      | 8   | 9      |  |  |  |  |  |
| 10     | 11  | 12              | 13         | 14     | 15 National Awards Deadline** Accredited Delegate Registration for National | 16     |  |  |  |  |  |
| 17     | 18  | 19              | 20         | 21     | 22  | 23     |  |  |  |  |  |
| 24     | 25  | 26              | 27         | 28     | 29  | 30     |  |  |  |  |  |
| 31     | ** - National Awards Deadline for Decew-Phee Outstanding District Award; Boake Efficiency Award; Outstanding Club Award; Outstanding Zone Award |                 |            |        |   |        |  |  |  |  |  |

August

|        | August 2017                                  |           |                           |               |          |        |  |  |  |  |
|--------|--|-----------|---------------------------|---------------|----------|--------|--|--|--|--|
| MONDAY | TUESDAY                                      | WEDNESDAY | THURSDAY                  | FRIDAY        | SATURDAY | SUNDAY |  |  |  |  |
|        | 1  | 2         | 3                         | 4             | 5        | 6      |  |  |  |  |
| 7      | 8 Civic Holiday<br>AB, BC, SK, ON,<br>NB, NU | 9         | 10                        | 11            | 12       | 13     |  |  |  |  |
| 14     | 14 15  |           | 17<br>National Convention | 18<br>Halifax | 19       | 20     |  |  |  |  |
| 21     | 22   | 23        | 24                        | 25            | 26       | 27     |  |  |  |  |
| 28     | 29   | 30        | 31                        |               |          |        |  |  |  |  |

Founded by Hal Rogers on Feb. 20, 1920, Kin Canada is the nation's largest all-Canadian service club organization. Kinsmen, Kinette and Kin clubs across the country work to better their communities, enhance the well-being of Canadians and improve the environment. The Association boasts a proud history dedicated to fostering life-long friendships while 'Serving the Community's Greatest Need.'

#### September – checklist

| District Executive   | Vice Governor   | <b>Deputy Governors</b>  | Clubs   |
|--|---|--|---|
| Review July plan   | Pay close attention to what the current Governor is doing. This is the    | Organize and Chair President's Pre-<br>Term meetings.  | Plan a gala first meeting   |
| Ensure executive members have organized next year's portfolios and plans | best way to learn your job – by observation.                              | Club Executive Seminar completed?  | Circulate audited financial statements, proposed goals / plans & budget                   |
| Finalize your plans for the year   | Attend Vice Governors' Training / Information Meeting at Kin National     | Arrange to present a membership workshop (recruitment or retention) in all clubs. Note: Seminar should be                                    | Present financial statements, club budget and plan complete with goals for                |
| Review requirements for DeCew/Phee Outstanding                           | Headquarters  | strategic to address particular club's   | membership approval   |
| District Award   | Start planning for your year  | needs  | Finalize review of club membership –  |
| Prepare first newsletter   | Prepare rough draft of Toast to the                                       | Complete and send newsletter.  | ensure Membership Status Reporting Form (MSRF) has been filed for all                     |
| Present membership workshop  | Association and reply or Toast to the Ladies                              | Advise Clubs of dates and location of Fall Leadership Conference.  | members leaving the club through transfer or resignation. National and                    |
| (recruitment or retention) in all clubs                                  | List year's activities for your own club and zone. Fill in time slots and | Arrange/notify Clubs that you will conduct a brief Zone meeting with   | District dues are based on your<br>September 30 <sup>th</sup> club roster as it exists at |
| Issue second call to FLC   | plan your travel  | them at Fall Leadership and ensure   | National.   |
| Request reports from Deputy  | Promote Fall Leadership Conference  | they attend  |   |
| Governors and District officers for FLC                                  | Prepare Fall Leadership Conference report                                 | Prepare Fall Leadership Report and forward to District on time (if required).  |   |
|  |   | Ensure clubs have submitted information and membership confirmation to National Headquarters (by Sept. 30 - National dues are based on this) |   |
|  |   | Prepare speech for club visitations  |   |

September

|                 | September 2017   |           |          |   |   |        |  |  |  |  |
|-----------------|--|-----------|----------|---|---|--------|--|--|--|--|
| MONDAY          | TUESDAY  | WEDNESDAY | THURSDAY | FRIDAY  | SATURDAY  | SUNDAY |  |  |  |  |
|                 | mbers, the Kin year r  |           | 1        | 2   | 3   |        |  |  |  |  |
| 4<br>Labour Day | 5  | 6         | 7        | 8   | 9   | 10     |  |  |  |  |
| 11              | 12   | 13        | 14       | 15<br>Club Leadership<br>Seminar should be<br>completed | 16  | 17     |  |  |  |  |
| 18              | 19<br>Advance deadline –<br>confirm club<br>membership for<br>dues billing | 20        | 21       | 22  | 23  | 24     |  |  |  |  |
| 25              | 26   | 27        | 28       | 29  | 30<br>Membership stats<br>for National Dues<br>Assessment |        |  |  |  |  |

#### October - checklist

| District Executive   | Vice Governors  | Deputy Governors  | Clubs   |
|--|---|---|---|
| Appoint auditor for previous year's books  | Attend Fall Leadership<br>Conference (FLC)                | Is your first round of Official Visits to your Clubs completed (including Club Visitation Form) | Invite new members to learn more about Kin by attending upcoming FLC (if possible). |
| Submit audited statement for last fiscal year to National Headquarters             | Conduct a review of FLC with your vice district executive | Conduct Zone meeting at Fall  | Review your membership plans.   |
| Check with treasurer on clubs' dues  |   | Leadership Conference. Have Clubs set their service and membership                              | Work with your Committee chairs and<br>Executive to complete the Insurance          |
| Support Association policies   |   | goals during meeting if not already done – review your goals                                    | reporting Form  |
| Comply with all requests from<br>National Headquarters                             |   | Send Newsletter to your Clubs.  | Club installations need to be finished by October 15 <sup>th</sup>                  |
| Review outcomes and issues resulting from national convention                      |   | Discuss with your clubs possibilities for charters next year. Have Clubs                        | Review Outstanding Master Club award – how are you doing?                           |
| (i.e. changes to district by-laws, informing clubs, etc.)                          |   | appoint a Charter Chair to investigate a charter and call Membership Services at Kin            | Has the education chair presented education at each meeting? Is the                 |
| Mail letters to new members, award winners, clubs that have increased in           |   | Headquarters to get you started at 1-800-742-5546   | schedule set up for the remainder of the year?                                      |
| members, etc.  Be ready for FLC (written reports,                                  |   | Set Zone levy in presenting Zone budget during Zone meeting (rules                              |   |
| etc.)  |   | vary).  |   |
| Send newsletter  |   | Ensure clubs have paid membership fees.   |   |
| Check on Accredited Delegate Forms versus the registrations for FLC                |   | Insurance forms and dues billing  |   |
| Become acquainted with national programs   |   | mailed together to clubs (due at HQ by Nov. $15^{th}$ ).  |   |
| Write report for FLC (if required)   |   | Kin Canada Bursary Application form on website  |   |
| Contact club presidents and stress<br>the importance of their attendance<br>at FLC |   | Kin Canada Bursary package mailed to clubs and posted on web                                    |   |
| Prepare second newsletter  |   | Kin Magazine (check website for edition type (print/online) and for add and articles deadline)  |   |

#### October

| October 2017  |   |    |    |    |    |                                       |  |  |  |
|---|---|----|----|----|----|---------------------------------------|--|--|--|
| MONDAY TUESDAY WEDNESDAY THURSDAY FRIDAY SATURDAY   |   |    |    |    |    |                                       |  |  |  |
| Our Vision Strong, Healthy and Engaged Canadian Communities Our Mission Statement Volunteers enriching Canadian Communities through Community Service, Leadership and Partnership |   |    |    |    |    |                                       |  |  |  |
| 2   | 3   | 4  | 5  | 6  | 7  | 8                                     |  |  |  |
| 9<br>Thanksgiving   | 10  | 11 | 12 | 13 | 14 | 15<br>Club installations<br>completed |  |  |  |
| 16  | 17  | 18 | 19 | 20 | 21 | 22                                    |  |  |  |
| 23  | 24  | 25 | 26 | 27 | 28 | 29                                    |  |  |  |
| 30  | Milk for Britain - Responding to a radio appeal for milk for British children, founder Hal Rogers rallied Kin members across Canada to raise funds for the purchase of powdered milk. The goal for the first year was to raise enough money to purchase one million quarts; within nine months, Kinsmen and Kinettes supplied more than three million quarts! |    |    |    |    |                                       |  |  |  |

#### November - checklist

| District Executive   | Vice Governor                              | Deputy Governors   | Clubs   |
|--|--|--|---|
| Ensure Fall leadership conference  | Review your ideas with your vice           | Host a President's meeting                                   | Attend FLC  |
| plans are set  | district executive and set your policies   | Attend FLC   | Organize a New Member's Seminar   |
| Order Christmas items from Kin Sales   | Discuss with current Deputy                | Work with clubs to prepare a                                 | Host a Membership Recruitment seminar                                       |
| Continue to follow up the proxies for FLC                                    | Governors, possible candidates             | Membership Recruitment seminar                               | Kin Magazine (check website for edition type (print/online) and for ads and |
| Attend FLC   | for Deputy Governor in your Governor year. | Should a New Member's Seminar                                | articles deadline)  |
| Mail minutes from FLC within 30 days   |  | be presented centrally or by the individual clubs? Decide in | Submit Club Insurance forms (due November 15 <sup>th</sup> )                |
| to clubs, district council, and Executive Director                           |  | consultation with clubs                                      | Submit Proof of Filing of Incorporation                                     |
|  |  | Send Christmas cards to Clubs                                | Papers to HQ (due November 15 <sup>th</sup> )                               |
| Mail letters  Seek information on spring zone dates                          |  | and key individuals  | Submit National District and Zone dues (due November 15 <sup>th</sup> )     |
| and locations from Deputy Governors  |  |  | Review Zone District and National Award                                     |
| Ensure clubs have submitted National   |  |  | rules – start preparing to win  |
| dues   |  |  |   |
| Prepare speech for club visitations  |  |  |   |
| Promote club membership expansion through potential charters and recruitment |  |  |   |

#### November

|  | November 2017 |  |          |   |                       |        |  |  |  |  |
|--|---------------|--|----------|---|-----------------------|--------|--|--|--|--|
| MONDAY   | TUESDAY       | WEDNESDAY  | THURSDAY | FRIDAY  | SATURDAY              | SUNDAY |  |  |  |  |
| The National Awards Program recognizes members and the various executive teams across Canada for their hard work, dedication and impact. |               | 1  | 2        | 3   | 4                     | 5      |  |  |  |  |
| 6  | 7             | 8  | 9        | 10  | 11<br>Remembrance Day | 12     |  |  |  |  |
| 13   | 14            | 15<br>Insurance forms and<br>Dues payment to<br>National | 16       | 17  | 18                    | 19     |  |  |  |  |
| 20   | 21            | 22   | 23       | 24  | 25                    | 26     |  |  |  |  |
| 27   | 28            | 29   | 30       | Kin Canada has around 6,250 members belonging to approximately 446 clubs across Canada. Since Feb 20, 1920, we have donated more than \$1 billion to Canadian causes, communities and individuals in need, as well as disaster relief efforts beyond our borders. |                       |        |  |  |  |  |

To combat the loneliness he experienced after returning from World War I, Hal Rogers decided to join a club of some sort. He elected to join Rotary, his father's club, but Rotary said "sorry' that is was not policy to have two members from the same business establishment. According to Hal Rogers, "So I stopped a chap on the street and introduced myself. I had noticed him in church occasionally and he impressed me as someone who might take an interest in my plan for a club." This chap's name was Harold Phillips, and they each agreed to try and interest another young chap in their venture. A week later, they had recruited Trevor Thompson and H.L. "Link" Brace. By the following week, the number had grown to 11, and they held their first meeting on February 20, 1920. Now that is a MEMBERSHIP RECRUITING PLAN, forming a Club of 11 in 2 short weeks.

#### **December - checklist**

| District Executive   | Vice Governor | Deputy Governors  | Clubs   |
|--|---------------|---|---|
| Order Christmas items from Kin<br>Sales  |               | Start reviewing potential District officers within your clubs   | Are new members being involved with club activities and actively pursuing their Outstanding Maple Leaf Award?   |
| Comply with all requests from National Headquarters  Consider sending a Christmas greeting to your club presidents, DG's, Council  Meet with District Convention committee, tour facilities, finalize convention contract  Send to National Headquarters: List of outstanding District dues as |               | Past due reminders, sent from National, to clubs for National Dues and Annual Insurance Reporting Form  Start planning your Zone Conference – host club plans and promotion schedule in place?  Send a newsletter  Host a president's meeting | Promote Kin Canada Bursaries in local highschools, media, radio, etc.  Kin Magazine (check website for edition type (print/online) and for ads and articles deadline)  T2 Tax return to be submitted by December 31  Has everyone paid their dues?  Christmas social event planned? |
| of Nov.15  |               |   |   |
| List of financial statements not in on time  |               |   |   |
| List of clubs not in attendance at FLC   |               |   |   |
| Time for another newsletter (timely for Christmas greetings!)  |               |   |   |
| Plan team representation and presentations for zone conferences and decide on representative(s) for each   |               |   |   |
| Check on outstanding dues  |               |   |   |
| Review Operational Plan and Decew/Phee Outstanding District Award requirements   |               |   |   |

#### December

|                    | December 2016  |                   |          |        |  |        |  |  |  |  |
|--------------------|--|-------------------|----------|--------|--|--------|--|--|--|--|
| MONDAY             | TUESDAY  | WEDNESDAY         | THURSDAY | FRIDAY | SATURDAY                               | SUNDAY |  |  |  |  |
| across Canada. Sin | ound 6,250 members<br>ace Feb 20, 1920, we<br>ommunities and ind<br>and our borders. | have donated more | 1        | 2      | 3                                      |        |  |  |  |  |
| 4                  | 5  | 6                 | 7        | 8      | 9                                      | 10     |  |  |  |  |
| 11                 | 12   | 13                | 14       | 15     | 16                                     | 17     |  |  |  |  |
| 18                 | 19   | 20                | 21       | 22     | 23                                     | 24     |  |  |  |  |
| 25<br>Christmas    | 26<br>Boxing Day   | 27                | 28       | 29     | 30<br>T2 Tax Return filing<br>deadline | 31     |  |  |  |  |

Kin Canada has been a partner in the fight against cystic fibrosis since 1964. During this time, Kin members have raised over \$42 million in support of the work of Cystic Fibrosis Canada.

#### January - checklist

| January 2018  |   |           |          |        |          |   |  |  |  |
|---|---|-----------|----------|--------|----------|---|--|--|--|
| MONDAY  | TUESDAY   | WEDNESDAY | THURSDAY | FRIDAY | SATURDAY | SUNDAY                                  |  |  |  |
| MID POINT OF KIN YEAR  Time to reflect on the past and if necessary revise plans for the future. Have treasurer all chairs submit a mid-term report. Compare where you are with where you had planned to be. Are you on track for meeting your goals? Time for the President to contact every club member for a "chat" to see if the club is meeting their needs. |   |           |          |        |          |   |  |  |  |
| 1<br>New Year's Day   | 2   | 3         | 4        | 5      | 6        | 7                                       |  |  |  |
| 8   | 9   | 10        | 11       | 12     | 13       | 14                                      |  |  |  |
| 15  | 16  | 17        | 18       | 19     | 20       | 21<br>Circulate national<br>Resolutions |  |  |  |
| 22  | 23  | 24        | 25       | 26     | 27       | 28                                      |  |  |  |
| 29  | 29 30 31 MEMBERSHIP  You are entering the peak of your Club's activity. This is the ideal time to recruit new members so they can see what good your Club does. New members are the life blood of a club. |           |          |        |          |   |  |  |  |

#### February - checklist

| through the year. Check on all activities, past and future.  Follow up on outstanding dues  Continue planning for district convention  Co-ordinate attendance of National Director at District Convention  Motivate members at spring zone conferences  Prepare fourth newsletter  At least 30 days prior to the zone conferences (40 days for Kinettes), forward a copy of your proposed agenda and budget for the zone meeting to District from Deputy Governors  Kin Week proclamations  Encourage Founder's Night celebrations (Feb. 20)  Reseate Nico as Passent Richard State (Peb. 20)  Reseate Nico as passentation.  Start looking for encouraging candidates within zone swhich do not appear to have candidates for deputy governor and passent Nico and applications to clubs to celebrate Founder's day / week  Scond Notices to clubs that have not paid their National Dues or submitted their Annual Insurance Reporting Form  Seend Spring Zone proposed agenda and budget for the zone enference, forward an officia call to the zone conference (Forward an officia call to the zone conference together with a copy of the agenda to each club in the zone (20 days before Spring Zone). Include seminars and workshops being conducted.  Attend zone conferences — meet the new Deputy Governors-Elect forming part of your District Council applicable). Get sizes, etc. from newly elected deputy governors.  Chair Spring Zone Meeting (between midfebruary — mid April).  Seek Club Accredited Delegate forms for District Overention  Review Bursary applications to clubs to celebrate Founders day / week  Second Notices to clubs that have not paid their National Jusce of Choractor (C | District Executive  | Vice Governor  | Deputy Governors   | Clubs  |
|--|---|--|--|--|
| <ul> <li>At least 30 days prior to the zone conference (40 days for Kinettes), forward a copy of your proposed agenda and budget for the zone meeting to District from Deputy Governors</li> <li>□ Kin Week proclamations</li> <li>□ Encourage Founder's Night celebrations (Feb. 20)</li> <li>□ Dramata Rising a Rividu Month</li> <li>□ Attend zone conferences – meet the new Deputy Governors-Elect forming part of your District Council agenda and budget for the zone meeting to District from Deputy Governors</li> <li>□ Chair Spring Zone Meeting (between midfebruary – mid April).</li> <li>□ Seek Club Accredited Delegate forms for District Convention</li> <li>□ Encourage clubs to be involved with the Kin Canada Bursaries Program by reviewing bursary applications received from local</li> </ul>   | <ul> <li>You're more than halfway through the year. Check on all activities, past and future.</li> <li>Follow up on outstanding dues</li> <li>Continue planning for district convention</li> <li>Co-ordinate attendance of National Director at District Convention</li> <li>Motivate members at spring zone conferences</li> </ul> | □ Confirm with current deputy governors who from your team will be attending their zone conference. Confirm also that you have time on the agenda for a presentation. □ Start looking for encouraging candidates within zones which do not appear to have candidates for deputy governor □ Prepare information package, including information/profile sheet and details of district leadership seminar to give deputy governors- | <ul> <li>□ During President's meeting – encourage clubs to celebrate Founders day / week</li> <li>□ 2<sup>nd</sup> round of club visitations planned</li> <li>□ Second Notices to clubs that have not paid their National Dues or submitted their Annual Insurance Reporting Form</li> <li>□ Send Spring Zone proposed agenda and budget for the zone meeting to district (see District house rules for timelines).</li> <li>□ Prior to the zone conference, forward an official call to the zone conference together with a copy of the agenda to each club in the</li> </ul> | <ul> <li>□ Feb 1 – deadline for students to submit Kin Canada Bursary applications to clubs</li> <li>□ Founders Week (February 14-20, 2017) Contact local media</li> <li>□ Kin Magazine –         Commemorative print issue (check website for ads and articles deadline)</li> <li>□ Deadline for suggested changes to National Awards Program – February 28</li> <li>□ Appoint nominations</li> </ul> |
| students; select one for endorsement and send to National Headquarters by March 1 <sup>st</sup> .  | <ul> <li>Prepare fourth newsletter</li> <li>At least 30 days prior to the zone conference (40 days for Kinettes), forward a copy of your proposed agenda and budget for the zone meeting to District from Deputy Governors</li> <li>Kin Week proclamations</li> <li>Encourage Founder's Night</li> </ul>                            | seminar to give deputy governors- elect upon their election at Spring Zone Conferences.  Attend zone conferences – meet the new Deputy Governors-Elect forming part of your District Council  Prepare to order district uniform (if applicable). Get sizes, etc. from  | with a copy of the agenda to each club in the zone (20 days before Spring Zone). Include seminars and workshops being conducted.  Complete and send Newsletter to your Clubs  Chair Spring Zone Meeting (between mid-February – mid April).  Seek Club Accredited Delegate forms for District Convention  Encourage clubs to be involved with the Kin Canada Bursaries Program by reviewing bursary applications received from local students; select one for endorsement and  | <ul> <li>Appoint nominations committee and charge them with the task to find two people to run for each executive position</li> <li>Review Bursary applications and forward to National</li> <li>Appoint Accredited Delegate and up to 3 alternate accredited delegates to attend Zone Conference and submit the completed form to the</li> </ul>  |

#### February

|                                      | February 2018      |   |  |        |                             |        |  |  |  |  |
|--------------------------------------|--------------------|---|--|--------|-----------------------------|--------|--|--|--|--|
| MONDAY                               | TUESDAY            | WEDNESDAY                                     | THURSDAY   | FRIDAY | SATURDAY                    | SUNDAY |  |  |  |  |
| Grow. Learn. Make Friends. Have Fun. |                    |   | 1<br>Kin Bursary<br>application to clubs<br>deadline   | 2      | 3                           | 4      |  |  |  |  |
| 5                                    | 6                  | 7   | 8  | 9      | 10                          | 11     |  |  |  |  |
| 12<br>Family Day (BC)                | 13                 | 14<br>Valentine's Day                         | 15   | 16     | 17 National Day of KINdness | 18     |  |  |  |  |
| 19<br>Family Day<br>(AB; SK; ON)     | 20<br>Founders Day | 21  | 22   | 23     | 24                          | 25     |  |  |  |  |
| 26                                   | 27                 | 28<br>Deadline - changes to<br>Awards program | National Day of KINdness is for our members and clubs to celebrate our founding (February 20, 1920) and commitment to serving the community's greatest need. Every community has a need for kindness and people performing selfless acts, and our clubs are able to spearhead this in their communities each year. |        |                             |        |  |  |  |  |

On Feb 19, 1960 The Hon. Ellen Fairclough, Federal Minister of Citizenship & Immigration unveiled a bronze plaque honoring the 11 young Hamiltonians who meet at the Namking Café, near Gore Park 40 years ago to launch what became the first Kinsmen Club, with the names of the 11 pioneer Kinsmen: Harold A. Rogers; Barney Sisler; Percy L. Dawson; H.L. Bruce; Clifford Kendall; T.E. Arthurs; Trevor Thompson; Rev. William Cook; H.G. Phillips; Reginald Goodall; & Morton Vale ~Cross & Square page 21 & 22

#### March - checklist

| <ul> <li>Discuss resolutions for district and<br/>national conventions</li> </ul>   |  |   |   |
|---|--|---|---|
| <ul> <li>□ Order materials from Kin Sales for installation, turnover, awards</li> <li>□ Spring zone conferences continue</li> <li>□ Call to district convention/circulation resolutions and proxy forms (watch those deadlines)</li> <li>□ Mail letters and minutes</li> <li>□ Prepare for district convention</li> <li>□ Distribute fourth newsletter</li> </ul> | <ul> <li>Attend zone conferences with information per above</li> <li>Meet with current district executive to plan for district convention and begin preparation of your presentations for introductions, membership programs, budget, etc.</li> <li>Design pins, bannerettes, etc. for your year, and place order through Kin Sales</li> </ul> | <ul> <li>□ Stimulate clubs to apply for district and national awards</li> <li>□ Following zone conference, forward a copy of the minutes to district and to each club in the zone (see District House rules for timing)</li> <li>□ Organize Club President's meeting</li> <li>□ Send out Zone newsletter</li> <li>□ Promote Outstanding Master</li> </ul> | <ul> <li>□ Zone Award submissions finalized</li> <li>□ Deadline (March 1st) for clubs to submit endorsed Bursary application form to HQ. Clubs that receive 20 or more applications, or donate more than \$2500 in a calendar year, may submit 2 endorsed applicants for consideration</li> <li>□ Kin Magazine (check website for edition type (print/online) and for ads and articles deadline)</li> <li>□ Diane Rogers Kin Pride Award posted on website - March 1st</li> </ul> |
| ·   |  | <ul> <li>Promote Outstanding Master Club Awards</li> <li>Consider running for vice-governor</li> <li>National will send final notices to clubs that have not paid their National Dues or submitted their Annual Insurance Form</li> </ul>   | =   |

#### March

|                      | March 2018   |                   |   |                   |   |        |  |  |  |
|----------------------|--|-------------------|---|-------------------|---|--------|--|--|--|
| MONDAY               | TUESDAY  | WEDNESDAT         | THURSDAY  | FRIDAY            | SATURDAY  | SUNDAY |  |  |  |
| for the club. Are yo | ne stretch. Re-asses<br>ou on track? Is there<br>to start preparing to | e some adjustment | 1<br>Kin Canada Bursary<br>apps to National /<br>Diane Rogers Kin Pride<br>Award posted | 2                 | 3   | 4      |  |  |  |
| 5                    | 6  | 7                 | 8   | 9                 | 10  | 11     |  |  |  |
| 12                   | 13   | 14                | 15  | 16                | 17<br>St. Patrick's Day                                     | 18     |  |  |  |
| 19                   | 20   | 21                | 22  | 23                | 24  | 25     |  |  |  |
| 26                   | 27   | 28                | 29  | 30<br>Good Friday | 31<br>2 <sup>nd</sup> installment of<br>National Dues to HQ |        |  |  |  |

#### What We Do

Clubs perform a wide variety of local fundraising and service projects. Each club assesses their community's greatest need to determine what projects to undertake and how to distribute funds raised within the local community.

#### April - checklist

| District Executive   | Vice Governor Deputy (   | Governors               | Clubs   |
|--|--|-------------------------|---|
| Check with expansion and check on new members' drive                                 | ☐ Plan president-elect seminar ☐ Send Newslet  | ter                     | l is Membership Month –<br>ruit!!   |
| Review items to be brought up at District Convention                                 | ☐ Hold district leadership seminar, making great friends and forming a team that'll be the ☐ National Med Membership | Month (April)           | Magazine (check website for ion type (print/online) and for                 |
| Check Accredited Delegates for district convention                                   | nections New   | sletter, Rosters,       | and articles deadline) dline (April 15) to submit Diane ers Kin Pride Award |
| Finalize details for district convention (including brochures and executive reports) |  | rship Seminars for Garr | y out club elections (May 15<br>dline)                                      |
| Get those clubs in good standing before they get to district convention              | going to arrive in time for dates)   |                         | mit Accredited Delegate forms<br>District                                   |
| Promote national convention  | Outstanding 2  | one award               | ck out progress to Outstanding award  |
| Check progress toward Decew/Phee Outstanding District award                          |  |                         | oint Accredited Delegates and up  |
| Encourage clubs to order installation and turnover supplies                          |  | Conv                    | vention (May/June) , Submit the pleted form to District. Deadline           |
| Encourage candidates for district office   |  | is on                   | ne week before the Convention   |
|  |  |                         |   |
|  |  |                         |   |

| April 2018   |         |                      |          |        |          |   |  |
|--|---------|----------------------|----------|--------|----------|---|--|
| MONDAY   | TUESDAY | WEDNESDAY            | THURSDAY | FRIDAY | SATURDAY | SUNDAY  |  |
| Founder: H.A. (Hal) Rogers O.B.C., O.C. (January 3, 1899 – September 15, 1994) |         |                      |          |        |          |   |  |
| 2<br>Easter Monday   | 3       | 4                    | 5        | 6      | 7        | 8   |  |
| 9<br>National Volunteer<br>week – Apr 10 - 16                                  | 10      | 11                   | 12       | 13     | 14       | 15 Deadline for submissions to Diane Rogers Kin Pride Award |  |
| 16   | 17      | 18                   | 19       | 20     | 21       | 22  |  |
| 23   | 24      | 25                   | 26       | 27     | 28       | 29  |  |
| 30   | Ex      | wship and Inclusiver | ness     |        |          |   |  |

#### May - checklist

| District Executive  | Vice Governor   | Deputy Governors   | Clubs  |
|---|---|--|--|
| Plan Canada Day celebrations  | ☐ Attend district convention and  | ☐ Club President meeting – invite  | ☐ Clubs elections complete (May 15)  |
| Remind your executive to start organizing material and working on year-end report and recommendations for their incoming counterparts   | give a great presentation  Solidify your district council.  Have an informal gathering and sit together at a few functions. | incoming Presidents to attend  ☐ Newsletter  ☐ Promote District Convention   | ☐ Make sure new members are invited to District Convention. Also, inform them about National Convention and make sure that they know that "First |
| for their incoming counterparts  Set date for change-over meeting with new executive for latter part of June and no later than the first week of July  Comply with all requests from National Headquarters  Mail minutes from district convention within 30 days  Send list of clubs not in attendance to national headquarters  Send district award winners list to national headquarters along with award submissions  Send congratulatory letters to award winners  Solicit bulletins for district competition  Write year-end report  Prepare final newsletter  Promote district convention  Attend district convention  Get installation materials lettered at district convention for awards, DGs and council |   | □ Promote District Convention □ Ensure all clubs have filed their Accredited Delegate forms to the credentials chair of Convention before the deadline.Congratulate your clubs for a job well done in reaching your membership goals for this year! Also, thank the membership team that you put into place last summer for their help and encouragement throughout the year |  |
| Ask clubs to notify incoming zone leader when installations are to be held  |   |  |  |

|                    | May 2018  |           |          |                         |  |                          |  |  |  |
|--------------------|---|-----------|----------|-------------------------|--|--------------------------|--|--|--|
| MONDAY             | TUESDAY   | WEDNESDAY | THURSDAY | FRIDAY                  | SATURDAY   | SUNDAY                   |  |  |  |
|                    | 1<br>Deadline for Lifetime<br>Achievement Award | 2         | 3        | 4                       | 5  | 6<br>Kin CF Day          |  |  |  |
| 7                  | 8   | 9         | 10       | 11                      | 12   | 13<br>Mother's Day       |  |  |  |
| 14                 | 15  | 16        | 17       | 18                      | 19<br>Club Elections<br>completed  | 20                       |  |  |  |
| 21<br>Victoria Day | 22  | 23        | 24       | 25                      | 26   | 27<br>Great Strides Walk |  |  |  |
| 28                 | 29  | 30        | 31       | 1964. During this time, | National Charity<br>partner in the fight agai<br>Kin members have raise<br>Cystic Fibrosis Canada. |                          |  |  |  |

Founded in 2005, the <u>Kin Canada Foundation</u> supports the efforts of Kin clubs across the Hal Rogers Fellow medal country in serving their local communities. As the official charitable organization of Kin Canada, the Foundation assists Kin members' work by providing funding for their local service projects. The Foundation is supported by voluntary contributions from Kinsmen, Kinettes and friends of the Foundation. Numerous Canadian charities also directly benefit from the Foundation's funds.

#### June - checklist

| District Executive  | Vice Governor  | Deputy Governors  | Clubs   |
|---|--|---|---|
| Schedule meeting to discuss national convention resolutions  Wind up year with a "year in review".  Find two achievements for each member and profile everyone at | Hold president-elect seminar  Hold district pre-term meeting (sometimes in May with DLS)  Remember to include the vice governors-elect as part of your | Ask clubs to notify incoming zone leader when installations are to be held.  Plan for summer turnover meeting with your replacement | Complete the Annual Club Reporting Form (updating club information) and the Annual Service Reporting form (service hours and dollars) and submit to National (June 15). |
| district convention council meeting  Prepare and send year-end report to National Headquarters  | team  Conduct a review of District Convention with your council.   | and present them with all your files.  Deadline for submission of   | Kin Magazine (check website for type of edition and for ads and articles deadline)  |
| Promote June 30 as National awards deadline   | Encourage clubs to attend Presidents Pre-Term Seminars   | Outstanding Zone Award to Nat'l<br>HQ – July 15   | Kin Canada Bursary recipients and sponsoring clubs (successful/unsuccessful) notified in writing  |
| Encourage clubs to get National<br>Convention Accredited Delegate Form<br>to National Headquarters by July 15   | Club Leadership Seminar should<br>take place between May 15 and<br>Sept. 15  |   | Deadline for early registration of<br>National Convention – June 30   |
| Plan turnover meeting. Get your paperwork completed quickly and neatly. Remember what you would have appreciated as Vice Governor                                 | Start finalizing plans for FLC  Review requirements for  Decew/Phee Outstanding  District Award  |   | Start collating all the previous year's information (minutes, reports, correspondence, financial information etc.) for turnover   |
| Get those clubs in good standing before national convention! They all deserve a voice.  | District Award   |   | Appoint Accredited Delegates and up to 3 alternates to attend National Convention (May/June). Submit  |
| Ensure zone materials are passed on to incoming zone leaders  |  |   | completed for to National. Deadline is July 15, 2015  |
| Finalize financial statements   |  |   |   |
| Begin working on your District Year-End Report, due at National by July 15, with your team while the information is fresh.  |  |   |   |

#### June

|   | June 2018  |                      |                               |  |                                   |                             |  |  |  |
|---|--|----------------------|-------------------------------|--|-----------------------------------|-----------------------------|--|--|--|
| MONDAY  | TUESDAY  | WEDNESDAY            | THURSDAY                      | FRIDAY   | SATURDAY                          | SUNDAY                      |  |  |  |
| Rogers, Kin Canada                                | shed the Hal Rogers<br>a's founder who pass<br>the Fund's purpose<br>ams and activities. | sed away in 1994. Th | 1                             | 2  | 3                                 |                             |  |  |  |
| 4<br>Cystic Fibrosis<br>Canada Awards<br>deadline | 5  | 6                    | 7                             | 8  | 9                                 | 10                          |  |  |  |
| 11  | 12   | 13                   | 14                            | 15 Annual Club Reporting Form/ Service Reporting Form deadline | 16                                | 17<br>Father's Day          |  |  |  |
| 18  | 19   | 20                   | 21<br>Aboriginal Day<br>(NWT) | 22   | 23                                | 24<br>St. Jean Baptiste Day |  |  |  |
| 25  | 26   | 27                   | 28                            | 29<br>Early Bird Deadline for<br>National Convention           | 30<br>Deadline for most<br>awards |                             |  |  |  |

National Awards Deadline -

June 15<sup>th</sup> – Lifetime Achievement Award

June 30<sup>th:</sup> Outstanding Kin Award; Quill Award; Hal & Elspeth Rogers National Service Award; Ken Pierce Membership Growth Award; Cystic Fibrosis Canada Awards (June 4<sup>th</sup>) Bill Skelly Award; Ian F. McClure Award

|                   | JULY 2018   |                     |                   |                      |                       |  |  |  |
|-------------------|---|---------------------|-------------------|----------------------|-----------------------|--|--|--|
| MONDAY            | TUESDAY   | WEDNESDAY           | THURSDAY          | FRIDAY               | SATURDAY              | SUNDAY   |  |  |
| recognize Canadia | ellow is the highest avens who, by their lead ch Kin Canada foundences warrant. | ership, accomplishm | nents, and commun | ity endeavours, have | demonstrated the      | 1<br>Canada Day  |  |  |
| 2                 | 3   | 4                   | 5                 | 6                    | 7                     | 8  |  |  |
| 9                 | 10  | 11                  | 12                | 13                   | 14                    | 15 National Awards<br>Deadline**<br>Accredited Delegate<br>Registration for<br>National deadline |  |  |
| 16                | 17  | 18                  | 19                | 20                   | 21                    | 22   |  |  |
| 23                | 24  | 25                  | 26                | 27                   | 28                    | 29   |  |  |
| 30                | 31  |                     |                   | cew-Phee Outstandir  | ng District Award; Bo | ake Efficiency   |  |  |

#### August

|  | August 2018 |           |                           |                  |   |        |  |  |  |
|--|-------------|-----------|---------------------------|------------------|---|--------|--|--|--|
| MONDAY   | TUESDAY     | WEDNESDAY | THURSDAY                  | FRIDAY           | SATURDAY  | SUNDAY |  |  |  |
| The Kin Organ Donor Awareness<br>Campaign (Kin-ODAC) was adopted in<br>2001 as Kin's first National Public<br>Awareness Project. |             | 1         | 2                         | 3                | 4   | 5      |  |  |  |
| 6<br>Civic Holiday<br>AB, BC, SK,<br>ON, NB, NU  | 7           | 8         | 9                         | 10               | 11  | 12     |  |  |  |
| 13   | 14          | 15        | 16<br>National Convention | 17<br>Sarnia, ON | 18  | 19     |  |  |  |
| 20   | 21          | 22        | 23                        | 24               | 25  | 26     |  |  |  |
| 27   | 28          | 29        | 30                        | 31               | Portraits of Honor - To honour those who have given all for flag and country. To honour the families of those who have fallen while protecting the rights and freedoms of our global community. |        |  |  |  |

Kin Canada is a National Partner for Life with <u>Canadian Blood Services</u>. This partnership helps to fulfill a huge national need; did you know that more than 80,000 first-time blood donors are needed this year to meet hospital demand? Imagine how Kin members can help decrease that number together!

## **Appendix A: Zone or District Turnover Meeting**

#### Sample topics include:

- 1. Possible Charter locations
- 2. Service levels and projects
- 3. Location of all Zone & District Awards/regalia
- 4. Previous budgets and concerns
- 5. Upcoming events
- 6. Zone by-laws
- 7. Key individuals in the Zone & District that could assist
- 8. Any files/documents (electronic as well)
- 9. Strengths of clubs and clubs in trouble
- 10. Overall club concerns
- 11. Clubs owing Zone/District/National dues;
- 12. Clubs outstanding on insurance and incorporation forms

#### **Appendix B: Online Insurance Reporting Form**

Clubs will no longer receive their insurance reporting forms by mail. The link to your 2015-16 insurance reporting forms can be found in the instructions below. Forms are to be completed by **November 15**.

#### Instructions:

- Read the 'How-To' Form Guide available here.
- Click the link: Online Insurance Reporting Form
- You will be prompted to enter a username and password.
  - o Your username is your first initial and your last name. If you have problems, try adding "1" to the end
  - O Your password is your member ID number. This number can be found on the address label of your Kin magazine and on your club roster. You may need to add a "0" at the front of your number
- Complete the form and hit submit to send it to headquarters. Once you hit submit you will no longer have access to the form.
- Print out the confirmation of having completed the form for your records.

The form is based on what your club expects to be relevant for the year of the upcoming year. Insurance Update 2015 will include projections of club events for the year 2015-16. Keep in mind; the events indicated on this form are not automatically covered by our insurance policy. Please ensure that all necessary steps are taken to ensure your event is covered.

If you have any questions, or would like a paper copy, please contact Mélanie Nieson at (800)742-5546 ext. 208 or email mnieson@kincanada.ca.

## **Appendix C: Resources**

There are a number of resources you have at your disposal that can help you during your year as a District leader. Remember that you are not expected to rattle off the answer to every question a club member might ask, but you should know where to get the answers. The following are tools you can use to help you find the answers you need.

**Successful Club / Zone / District / Association Manuals:** Often questions asked by club, zone and district officers can be answered by referring to these excellent resources which are now available free on the Association's web site (www.kincanada.ca).

**Kin Meeting Rules of Order**: The rules of order all Kin must follow at all levels of Kin meetings. Available on the Association's web site (www.kincanada.ca).

**Kin Education Manual:** Contains 21 – 5 minute segments on a variety of Kin subjects. The information on each subject is limited to one page followed by 8 – 10 questions. Ideally suited for a Kin meeting, the one pager, printed double sided with the info on one side and the questions on the flip side can be handed out. The presenter can cover the contents (there is a PowerPoint presentation also available for each segment), then the members can do the self-test and the presenter can then announce the correct answers.

**New Member's Registration Kit:** Every new member will receive this from National Headquarters as soon as the Membership Status Report Form, <u>with payment</u>, has been received. It contains, among other things, a new member's handbook which serves as a good reference tool. You should review the kit and be familiar with its contents.

**Kin Sales:** Club regalia, clothing, Awards plaques, and custom items are available for purchase. Prepayment is required, credit card preferred, but if you wish to pay by club cheque you order will not be processed until payment is received. Currently you may call or email HQ with your orders. The online Kin Store will be active in the fall of 2014.

**KIN Magazine:** KIN Magazine, the official publication of Kin Canada, is a resource for members and potential Kin members. Its mission is twofold: To connect Kinsmen and Kinettes from coast to coast by highlighting club projects and member accomplishments, and to publish Association news. KIN Magazine is published in print form in February, June and October; with online issues April, August and December. Members are encouraged to contact the Communications and Marketing Manager, who is the Editor of KIN Magazine Editor at HQ with stories and breaking news. The national website at <a href="https://www.kincanada.ca">www.kincanada.ca</a> contains a wealth of Kin information and news, including online issues of KIN Magazine.

**National Headquarters:** Get to know the individuals at National Headquarters that are available to help you and your clubs. A list of the current staff members and their areas of responsibilities, along with their contact numbers and general email address is included within your training materials at the meeting.

HREF Kin Canada Bursaries -: In memory of the Association's founder, who passed away in September 1994 at the age of 95, Kin Canada established Kin Canada Bursaries, a program of the Hal Rogers Endowment Fund. Its purpose is to promote, encourage and sponsor educational programs and activities. Application forms are sent to all clubs in the fall and are also available on the Kin Canada website (<a href="http://www.kincanada.ca/apply">http://www.kincanada.ca/apply</a>). Clubs are asked to forward them to their local school boards and high schools *no later than December* 1<sup>st</sup>. Clubs play a vital role in the Kin Canada Bursaries program. It is our goal to obtain 100% participation of all clubs in our association in Founder Hal's vision to support those pursuing education dreams. Clubs can support the bursary program by donating to the Endowment Fund. The number of bursaries that are awarded each year depends on the amount of donations the previous year.

**Other:** Two other publications that may help you become more familiar with our Association's history are *The Cross and the Square* by Robert Tyre and *Only in Canada - Kinsmen and Kinettes* by Ken Coates and Fred McGuinness. They will also give you ideas that can be used in speeches and new members' seminars. Make sure club officers are also aware of these resources. This might be a topic you want to place on the agenda for your presidents' seminar.

You should also make a habit of visiting our Association's web site (<a href="www.kincanada.ca">www.kincanada.ca</a>). Not only does it contain several essential resources for members' use; it also offers frequent information updates as well

## **Appendix D: Meeting Customs**

The Object of the Association is: To promote and direct service work through fellowship amongst its Clubs and their members, to the end that:

- 1. Members of the Clubs may enjoy personal development through the Association;
- 2. They may be improved and educated in modern business and professional methods and ethics;
- 3. The involvement of each in the enrichment of their community may be stimulated;
- 4. A spirit of co-operation, tolerance, understanding and equality among all nations and peoples be fostered and that unity of thought and purpose throughout Canada be established toward this goal; and
- 5. They shall serve their community's greatest need.

#### **SONGS**

The singing of the Kin song is a tradition that has been with Kin since our earliest history. Traditionally the Kinsmen, Kinette or Kin song is sung at the beginning of a meeting.

| Traditionary the remember, remotes of remoting to early at the beginning of a meeting. |   |  |  |  |  |  |  |
|--|---|--|--|--|--|--|--|
| Kinsmen  | Kin   | Kinette  |  |  |  |  |  |
| Here we are, together once again One and all a happy bunch of men                      | Here we are together once again One and all a happy bunch of Kin        | Here we are, together once again<br>Happy in the family of Kin     |  |  |  |  |  |
| Leave your cares and worries for a while   | Leave your cares and worries for a while                                | We've forgot our cares and worries too                             |  |  |  |  |  |
| Let your face break forth in smile Look around, grab someone by the hand               | Let your face break forth in smile Look around grab someone by the hand | Kinettes we've work to do<br>Each of us will help to bind the ties |  |  |  |  |  |
| They're your friends, the finest in the land   | They're your friends the finest in the land                             | So the heart of Kin will never die                                 |  |  |  |  |  |
| Now all set, let's shout to beat the band  | Now all set, let's shout to beat the band Kinsmen. Kinettes and Kin     | One and all, let's raise our voices high                           |  |  |  |  |  |
| Kinsmen, Kinsmen, Kinsmen  | Kinsmen, Kinettes and Kin   | What do you say?<br>Kinettes, Kinettes, Kinettes                   |  |  |  |  |  |

#### **GRACE**

Kinsmen, Kinette or Kin grace is said prior to any meal during a meeting, event, conference or convention. It is said as a way to remind all present for the meal how glad we are to come together in the spirit of giving and we are thankful for all we have been given as a result of being a member of the Kin family.

| or the Kin ramily.               |                               |  |
|----------------------------------|-------------------------------|--|
| Kinsmen                          | Kin                           | Kinette                                    |
| Happy to meet                    | Happy to meet                 | May the Lord make us true Kinettes         |
| Sorry to Part                    | Sorry to Part                 | In our thoughts and deeds                  |
| Happy to meet again              | Happy to meet again           | And make us truly grateful for the food we |
| For what we are about to receive | May the Lord make us true Kin | receive                                    |
| O Lord make us truly thankful    | In our thoughts and deeds     | Amen                                       |
| Amen                             | And make us truly grateful    |  |
|                                  | For the food we receive       |  |
|                                  | Amen                          |  |

#### Internal motto:

Grow. Learn. Make Friends. Have Fun.

#### **External Motto:**

Serving the Community's Greatest Need.

#### Birth of Kin:

February 20<sup>th</sup>, 1920 Hamilton Ontario

#### Founder:

H.A. (Hal) Rogers O.B.C., O.C. January 3, 1899 – September 15, 1994